

MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."
Warren Buffett

Tuesday, February 3, 2026

Equity Update					Global Indices				
2-Feb					2-Feb				
ChgChg%					Developed Markets				
ASPI	▼	-130.63	-0.55%	23,682	D	Dow Jones	▲	49,242	
S&P SL 20 Index	▼	-43.95	-0.66%	6,597	EU	Euro Stoxx 50	▲	6,013	
Total Turnover (LKR)	▼			5,164,529,163	UK	FTSE 100	▲	10,327	
Market Capitalization (LKR)	▼			8,454,028,380,308	JPX	Nikkei 225	▼	52,655	
					AS	Hang Seng	▼	26,776	
PER (x)					Frontier Markets				
11.2					VI	VN index	▼	1,807	
PBV (x)					IN	KSE-100	▲	185,215	
1.5					SE	DSEX	▲	5,248	
DY (%)					Source: Bloomberg				
2.5									
Source: CSE									
Exchange Rates					Commodities				
2-Feb					2-Feb				
(LKR per unit)		TT Buying		TT Selling	Type				
USD		\$	305.6	313.1		Gold (USD/t.oz)	▼	4,718	
GBP		£	417.1	429.8		Gold (LKR/t.oz)	▼	1,465,703	
EUR		€	361.3	373.0		Brent Crude Oil (USD/Bbl)	▼	66	
JPY		¥	2.0	2.0		Copper (USD/Lbs)	▼	581	
CNY		¥	43.1	45.7		Cotton (USD/Lbs)	▼	65	
INR		₹	3.4	3.4		Aluminium (USD/MT)		3,144	
						Palm Oil 3M forward (MYR)		4,229	
Source: CBSL					Source: Bloomberg, CBSL				
Policy Rates		OPR: 7.75%			SRR: 2.00%				
Economic Indicators		Real GDP Growth: 2025 Q3 = 5.4%			NCPI YoY Change: December = 2.90%		CCPI YoY Change: January = 2.30%		
					Source: CBSL				

DIVIDEND ANNOUNCEMENTS

Cash Dividends

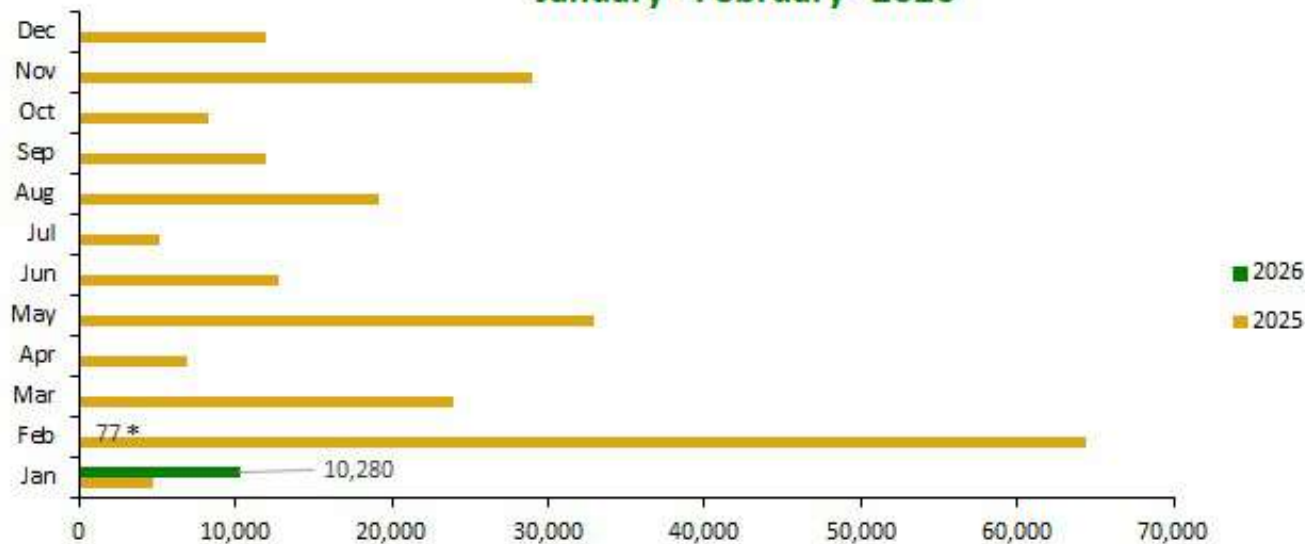


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
KFP(N)	LKR 1.65	Third	5-Feb	6-Feb	24-Feb
CCS(N)	LKR 1.48	Third	5-Feb	6-Feb	24-Feb
LMF(N)	LKR 1.00	First	6-Feb	9-Feb	25-Feb
JKF(N)	LKR 0.45	Third	6-Feb	9-Feb	25-Feb
JKH(N)	LKR 0.10	Second	9-Feb	10-Feb	26-Feb
GRAN(N)	LKR 15.00	Final	9-Feb	10-Feb	26-Feb
TAFL(N)	LKR 40.00	Final	9-Feb	10-Feb	26-Feb
BPPL(N)	LKR 0.25	Second	12-Feb	13-Feb	3-Mar

LKR 10,357 Mn as dividends from January - February* 2026



*Until February 2, 2026